Connect with your Sheet Metal Local 10 Supplemental Retirement Plan account

	wellsfargo.com	Wells Fargo Mobile	Retirement Service Center
Check your balance	•	•	•
Select/change your investments	•	•	•
View your account history	•	•	•
Update/add beneficiaries	•		•
Review your rate of return	•	•	•
Review investment performance	•	•	•
Free retirement consultation			•
See if you're on track to meet your saving goals	•		•

First time accessing your account online?

Follow these steps to register from a computer, tablet, or smartphone. If you have other Wells Fargo accounts that you access online, you're already registered and don't need to follow these steps; just enter the same username and password you use to access your other accounts.

1. Go to **wellsfargo.com**. From a computer or tablet select **Enroll** at the top of the page; from a smartphone go to the main menu in the upper right corner and select **Enroll in Wells Fargo Online.**
2. Enter the requested information.
   - If you don't have another Wells Fargo account, check the box noting you don't have an account number.
   - If you do have another Wells Fargo account, such as a checking account, mortgage, or credit card, enter the account number.
3. Answer a question to confirm your identity.
4. Enter your email address and create your username and password.
5. Check your email to complete your online registration.
   - Look for an email from Wells Fargo with the subject line "Complete your Wells Fargo Online® enrollment."
   - Select the **Complete My Enrollment** link found at the bottom of the email.
   - The link will open a new webpage; sign on to your account using the username and password you just created.
6. Review and accept the online terms and conditions; after accepting, you'll be directed to the **Account Summary** page.
7. Select your plan name to access your account Dashboard. From a computer you can customize your Dashboard experience and sign up for electronic delivery preferences.

Your account on the go

Scan* the code below to watch a quick video on how you can connect with your account — anywhere, anytime.

retirementvideos.wf.com/mobile

*If you don't have a QR reader installed on your phone, consider downloading one from your App Store (most are free).

Check out your online Dashboard

Many experts suggest you'll need at least 80% of your pre-retirement annual income for each year you spend in retirement. This savings goal may help you maintain your same standard of living in retirement. Your Dashboard provides an easy way to see if you're on track to meet this goal and includes the Retirement Income Estimator. This interactive tool visually shows if you're on track for retirement, allows you to change and add additional information to your estimate, and provides next steps for you to consider.

Tools to help you take the next step

- Interactive calculators: **wellsfargo.com/planningtools**
- Risk Tolerance Quiz: **wellsfargo.com/riskquiz**
- Blogs and social media: **blogs.wf.com**

Connect with your account using your phone

Update and review your account from your smartphone. Download the Wells Fargo Mobile app or visit **wellsfargo.com** from your phone's Internet browser to get started. Use the same username and password you use to access your account on a computer.

First time app users: To provide additional security, the first time you use the app you will be prompted to provide an Advance Access Code. Follow the directions to receive the code. If you don't have a phone number on file or don't have other accounts with Wells Fargo you may be asked to call an 800 number and speak to a call center representative to receive the code.

Check your account balance by text message

Text us, and we'll reply with your retirement plan account balance. To add this functionality, sign on to your account from a computer and select the **More** button at the top of the page. Choose **Accounts and Settings** and then **Profile and Settings**. Expand the **Manage account settings** menu and select **Text Banking**.

Call us

1-800-728-3123

The Retirement Service Center offers 24-hour automated account access. Representatives are also available Monday through Friday from 6:00 a.m. to 10:00 p.m. Central Time.

Retirement consultation

Our trained retirement specialists will conduct a brief, one-on-one phone consultation, to understand your vision for retirement and help you plan to meet your goals.

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