

THINKING OF RETIRING?

SOONER RATHER THAN LATER

Contact the National Pension Fund to obtain the National Pension Fund Vesting Application

Contact the National or Local Fund Office with any questions about your retirement

6 MONTHS BEFORE RETIREMENT

Contact the National Pension Fund to verify they've received your completed National Pension Fund Vesting Application

Contact the Local Fund Office to obtain a Local Pension Fund estimate

30 DAYS BEFORE RETIREMENT

Verify all necessary paperwork has been completed for the National Pension Fund, Local 10 Pension Fund, Supplemental Retirement Fund, and Retiree Health & Welfare

Contact the Local Union Hall to discuss Retiree Dues

3 MONTHS BEFORE RETIREMENT

Contact the National Pension Fund to begin the actual retirement process

Contact the Local Fund Office to schedule an appointment with Sheila Rice (ext. 401) to discuss your Pension and Retiree Health & Welfare options as well as begin the application process

*if you do not live in the Twin Cities paperwork will be mailed to you

CONGRATULATIONS YOU'RE RETIRED!

RETIREMENT TIPS

Contact the National Pension Fund and Fund Office to verify you've accumulated the necessary hours for a full or partial credit in the year you retire

If you are in the midst of a divorce, make sure your attorney contacts all of the applicable Funds involved in the settlement before any paperwork is filed with the courts

Make sure you and your spouse (if applicable) have copies of your birth certificates and marriage certificate

RETIREMENT CHECK LIST

- Complete National Pension Fund Retirement Application/Forms
- Complete Local 10 Pension Fund Applications/Forms
- Discuss Retiree Health & Welfare options (if applicable)
- Understand your Supplemental Retirement Fund options (discuss at the Fund Office)
- Discuss Retiree Dues with the Union Hall
- Contact Social Security

National Pension Fund Office

1-800-231-4622
www.smwnpf.org

Local Fund Office

1-800-396-2903
651-770-0991

Local Union Hall

1-800-396-2903
651-770-2388